

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 9, 2024
2. SEC Identification Number
0000086335
3. BIR Tax Identification No.
000-417-352-000
4. Exact name of issuer as specified in its charter
Monde Nissin Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Feix Reyes Street, Barangay Balibago, City of Santa Rosa, Laguna
Postal Code
4026
8. Issuer's telephone number, including area code
+63277597595
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	17,968,611,496

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Monde Nissin

Monde Nissin Corporation MONDE

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Corporate approval for MONDE to subscribe for 87,500 (or expected to be 70%) of the outstanding common shares of Amico Innovations, Inc. ("Amico"), a Philippine domestic corporation currently being applied for incorporation with the Securities and Exchange Commission.

Background/Description of the Disclosure

At its meeting held on September 9, 2024, MONDE's Executive Committee authorized MONDE to subscribe for 87,500 shares, or which is expected to be 70%, of the outstanding common shares of Amico, a new Philippine domestic corporation in the process of being incorporated for the primary purpose of engaging in the importing, exporting, repacking, processing, buying, selling, marketing, distributing, trading or otherwise dealing in (on wholesale basis and to the extent allowed under Philippine law, on retail basis) all kinds of goods, wares, and merchandises, which are or may become articles of commerce, among others. The subscription price for Amico's 87,500 outstanding common shares is PhP 17.5 Million based on par value. This subscription will happen on or before September 30, 2024.

Date of Approval by Board of Directors

Sep 9, 2024

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

For the exploration of start-up opportunities in new categories and businesses

Details of the acquisition or disposition

Date

TBA

Manner

Upon execution of the relevant subscription documents, MONDE shall subscribe to 87,500 of the outstanding capital stock of Amico, at a subscription price of PhP 17.5 Million. The subscription will happen on or before September 30, 2024

Description of the company to be acquired or sold

Amico is a Philippine domestic corporation in the process of being incorporated for the primary purpose of engaging in the importing, exporting, repacking, processing, buying, selling, marketing, distributing, trading or otherwise dealing in (on wholesale basis and to the extent allowed under Philippine law, on retail basis) all kinds of goods, wares, and merchandises, which are or may become articles of commerce, among others.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	87,500
Percentage to the total outstanding shares of the company subject of the transaction	70
Price per share	PhP200.00

Nature and amount of consideration given or received

PHP 17,500,000.00 cash consideration to be paid by Monde Nissin Corporation, by bank transfer or check payable to Amico

Principle followed in determining the amount of consideration

Par value of the shares

Terms of payment

No terms other than payment by cash

Conditions precedent to closing of the transaction, if any

None

Any other salient terms

None

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Amico Innovations, Inc.	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

Definitive determination is unavailable at this stage. The amounts involved for the subscription are not material to the Issuer's operations.

Other Relevant Information

Also attached is the same disclosure on SEC Form 17C

Filed on behalf by:

Name	Jon Edmarc Castillo
Designation	Chief Compliance Officer