



Monde Nissin

IN 4 COPIES:
 WHITE – MNC
 GREEN – Receiving Agent
 PINK – Joint Local Lead Underwriters /PSE Trading Participant
 YELLOW – Applicant

**Application to Purchase
 Offer of 3,600,000,000 Common Shares
 with Par Value of ₱0.50 per Common Share at the Offer Price of ₱13.50 per Common Share**

This Application to Purchase form, to be completed in four (4) copies, together with two (2) duly executed specimen signature cards, the appropriate payment, and all required attachments, collectively comprising the application by the Applicant to purchase Offer Shares (the "Application"), must be received by BDO Unibank, Inc. - Trust and Investments Group (the "Receiving Agent" or "Stock Transfer Agent"), or by the Local Lead Underwriters and Joint Bookrunners not later than 12:00 noon, Manila Time, on May 25, 2021, unless otherwise extended or earlier terminated, with the approval of the Securities & Exchange Commission ("SEC") and The Philippine Stock Exchange, Inc. ("PSE"). Application forms received thereafter and without the attachments or requirements specified below will be rejected.

This Application is irrevocable and once received, may not be withdrawn by the Applicant. Monde Nissin Corporation (the "Company" or "MNC"), by itself or through the Receiving Agent, in conformity with the Local Lead Underwriters and Joint Bookrunners, reserves the right to accept or reject, in whole or in part, this Application. Application forms improperly or incompletely accomplished may be rejected. In case of over-subscription, the Company, by itself or through the Receiving Agent, in conformity with the Local Lead Underwriters and Joint Bookrunners, reserves the right to allocate the Offer Shares available to Applicants in the manner they deem appropriate.

An Application, once accepted and approved by the Company through the Receiving Agent and in conformity with the Local Lead Underwriters and Joint Bookrunners, shall constitute a purchase agreement between the Company and the Applicant for the purchase of the Offer Shares in the number approved by the Company at the time, in the manner, and subject to (a) the conditions set forth herein; (b) receipt by the Company of the appropriate payment in good cleared funds from the Applicant; (c) the successful listing of the Offer Shares on the PSE; and (d) upon the underwriting and purchase obligations of the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners becoming unconditional and not being suspended, terminated or cancelled, on or before such listing.

Capitalized terms used herein shall have the meaning ascribed to them in the final Prospectus dated May 14, 2021 (the "Prospectus") filed by the Company with the PSE and uploaded on the Company's website, <https://mondenissin.com/company-prospectus> and on <https://edge.pse.com.ph> as may be amended or supplemented. Applicants are advised to read the Prospectus before subscribing to the Offer Shares.

APPLICATION

I/We hereby irrevocably apply to subscribe/purchase Monde Nissin Corporation Offer Shares under the terms and conditions stated herein and in the Prospectus for the Offer, as follows:

NUMBER OF OFFER SHARES	OFFER PRICE PER OFFER SHARE (IN PESOS)	TOTAL OFFER PRICE (IN PESOS)
	₱13.50	

APPLICATIONS MUST BE FOR A MINIMUM OF 500 OFFER SHARES, AND THEREAFTER, IN MULTIPLES OF 100 OFFER SHARES.

PDTC LODGEMENT

All Offer Shares are required to be lodged with the Philippine Depository and Trust Corp. ("PDTC") as Depository Agent on Listing Date through Depository Participants nominated by the accepted Applicants. It shall be the obligation and the responsibility of the Applicant to provide the correct and complete information required for PDTC lodgment. No physical certificates will be issued after lodgment on or before Listing Date. Subsequent to the Listing Date, shareholders may request for the upliftment of lodged Offer Shares into stock certificates. Any upliftment fee arising from such upliftment shall be for the sole account of the shareholder.

THE APPLICANT IS REQUIRED TO FILL OUT THE INFORMATION BELOW AND HAVE IT CERTIFIED BY ITS NOMINATED DEPOSITORY PARTICIPANT. THE APPLICANT'S FAILURE TO DO SO OR THE PROVISION OF INCOMPLETE OR FALSE INFORMATION AS REQUIRED HEREIN, MAY LEAD TO THE REJECTION OF THIS APPLICATION. THE COMPANY RESERVES THE RIGHT TO REJECT OR SCALE DOWN SUCH APPLICATION.

Information required for PDTC-logged Offer Shares (to be completed with the assistance of the PDTC Participant appointed by the Applicant)

We confirm that we are a PDTC Participant and that the Applicant named in this Application is our *bona fide* client and we have done the necessary know-your-customer procedures to verify the identity of our client.

_____	_____	_____
PDTC Participant Firm	PDTC Participant Code	PDTC Sub-Account Code
Client Account Code: _____ (to be filled up by PDTC Participant Firm)		

Authorized Signature(s) and Stamp of PDTC Participant

PAYMENT

Payment for the Offer Shares shall be made either via (a) over-the-counter cash or check deposit payment through any BDO branches via Bills Payment under the account "BDO-TIG AS RECEIVING AGENT 001", (b) online payment through via BDO Online Banking under the biller account "BDO-TIG AS RECEIVING AGENT 001" or via BDO Mobile App under the biller account "BDO-TIG AS RECEIVING AGENT 001". Over-the-counter payments can be via (i) a personal/corporate/cashier's/manager's check drawn against an account with a BSP authorized bank having a clearing period of no more than 1 business day or (ii) cash payment. The check must be dated as of the date of the submission of this Application, made payable to "MONDE IPO", and crossed "Payee's Account Only". Checks subject to clearing periods of over one (1) banking day shall not be accepted. For the institutional offer, payment may be via a direct remittance via Real Time Gross Settlement (RTGS) or any other remittance services or an intrabank fund transfer.

MODE OF PAYMENT	DRAWEE BANK/BRANCH	ACCOUNT NUMBER / CHECK NUMBER	AMOUNT
<input type="checkbox"/> Over-the-counter Payment <input type="checkbox"/> Cash <input type="checkbox"/> Check <input type="checkbox"/> Online Payment			

REPRESENTATIONS, WARRANTIES AND AUTHORIZATION

In executing this Application to Purchase Form, the Applicant represents and warrants, under penalty of law, that all information contained herein (including its tax status) and the required attachments are true and correct and that the signatures thereon are genuine, properly authorized, and obtained without use of fraud, coercion or any other vice of consent. The Applicant agrees to immediately notify MNC and the Stock Transfer Agent, either directly or through any of the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners, if anything occurs which renders or may render untrue or incorrect in any respect any of the information given herein (including information given with respect to the Applicant's tax status) or any of its representations or warranties. The Applicant understands that each of the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, the Receiving Agent, the Stock Transfer Agent, and MNC shall have the right (but not the obligation) to rely on the Applicant's representations and warranties set forth herein including, without limit, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due to it; provided, however, that in case the Applicant represents that it is entitled to preferential tax rates, the Applicant shall be required to submit the documents provided on the last page of this form. The Applicant warrants having read and understood and relied solely upon the provisions of the Prospectus and the terms and conditions stated within this Application, and unconditionally accept said terms and conditions. The Applicant agrees that this Application, upon approval and acceptance by MNC, shall constitute a binding agreement between them. The Applicant understands that no person has been authorized to give information or to make any representation with respect to the Offer Shares other than those specified in the Prospectus. The Applicant hereby instructs and authorizes MNC and/or the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners to execute any application form or other documents and generally to do all such other things as MNC or the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners may consider necessary or desirable to effect the registration in the Applicant's name the Offer Shares applied for, or any lesser number in respect of which an Application may be accepted, in the Stock and Transfer Book of MNC. The Applicant undertakes to sign all documents and to do all other acts necessary to enable the Applicant to be registered as the owner of the Offer Shares applied for, or any lesser number in respect of which the Application may be accepted, subject to the Articles of Incorporation and By-laws of MNC and the laws of the Republic of the Philippines. The Applicant agrees to indemnify and hold the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, the Receiving Agent, the Stock Transfer Agent, and MNC free and harmless against any and all claims, actions, suits, damages, and liabilities resulting from the non-withholding of the required tax due to the representations as indicated in this Application to Purchase, any misrepresentation contained herein or any reliance on the confirmations contained herein. The Applicant likewise authorizes the Stock Transfer Agent to verify the information stated in this application form from any and all sources and in any and all manner, including but not limited to, requesting information contained herein from the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners regarding the Applicant's account with the said Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, provided that any such verification shall not be in violation of any temporary restraining order currently in effect on the application of BIR Revenue Regulations No. 1-2014, BIR Revenue Memorandum Circular No. 5-2014 and SEC Memorandum Circular No. 10, series of 2014. The Applicant represents and warrants that the Applicant, who is/are: (i) located in the Philippines or (ii) located in jurisdictions outside the Philippines and outside the United States where it is permissible to participate in the Institutional Offer, under applicable law and my/our purchase of the Institutional Offer Shares will not violate the laws of my/our resident jurisdictions without requiring registration or the need to obtain regulatory approvals under such laws. The Applicant understands that the Institutional Offer Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any US state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or in the territories or possessions thereof except in a transaction exempt from the registration requirements of the US Securities Act. The offering to which this Application relates is not, and under no circumstances is to be construed as, an offering of any Institutional Offer Shares for sale in the United States or the territories or possessions thereof, or as a solicitation therein of an offer to buy any of the said Institutional Offer Shares. Accordingly, this Application should not be forwarded or transmitted in or into the United States at any time. None of MNC and the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners will accept any purchase from any person, or their agent, who appears to be, or who MNC and the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners have reason to believe is, a resident of the United States or in the territories or possessions thereof and any applications received from such address will not be accepted. The Applicant confirms that the Applicant does not have a registered address in and is not otherwise located in the United States or in the territories or possessions thereof, at the time of purchasing the Institutional Offer Shares. The Applicant understands that no action has been or will be taken to permit this offering in any jurisdiction where such action would be required for that purpose, except the Philippines. Accordingly, receipt of this Application will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, this Application must be treated as information only and should not be copied or distributed. By giving authority to the Stock Transfer Agent and by signing this application form, the Applicant hereby, solely and exclusively for the limited purpose of enabling the Stock Transfer Agent to update the information contained herein and to record, process and share information as contemplated by this Application, the processes and procedures of the Stock Transfer Agent and the Terms and Conditions of the Offer — hereby accordingly, (a) gives full consent and authority to MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners and the Stock Transfer Agent for the collection, processing, retention, and/or sharing of their personal, sensitive personal or privileged information by MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, and the Stock Transfer Agent for purposes of complying with reportorial requirements for submission to the Securities and Exchange Commission, the Philippine Stock Exchange and other relevant government agencies, and for any or all purposes relating to the ownership of shares in the Issuer (not limited to receiving shareholders' notices proxy forms, voting forms, company reports etc.); and (b) waives all rights to privacy of information or confidentiality that may exist by law, including Republic Act No. 1405 (The Bank Secrecy Act of 1955), as amended, implementing regulations or by contract. The Applicant warrants that the Applicant (or its authorized signatory) has read and understood the Terms and Conditions of the Offer, as detailed in the Prospectus, and the terms and conditions stated in this Application to Purchase, and unconditionally accepts the same. The Applicant represents and warrants to MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, and the Stock Transfer Agent that it agrees to be bound by such terms and conditions, and that it has independently and, without reliance on the Receiving Agent, the Stock Transfer Agent or MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, made its own credit investigation and appraisal of the financial position and affairs of MNC on the basis of such documents and information that it has deemed appropriate, and that it has subscribed to the Offer Shares on the basis of such independent appraisal, and that it shall continue to make its own credit appraisal without reliance on MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, and the Stock Transfer Agent. The Applicant further agrees that completion of this Application form constitutes an instruction and authority from the Applicant to MNC and/or the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, to execute any application form or other documents and generally to do all such other things and acts as MNC, and/or the Joint Global Coordinators and Local Lead Underwriters and Joint Bookrunners, may consider necessary or desirable to effect registration of the Offer Shares in the name of the Applicant. In signing this Application, the Applicant hereby consents to MNC, the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners, the Stock Transfer Agent, and their respective duly authorized agents and representatives and service providers and any of their respective related, associated or affiliated companies (singly or collectively, the "Recipient") to collect, process, retain, share, dispose and destroy information that are required to enable the Recipient to carry out their duties in connection with the Offer or the Offer Shares or under the relevant agreements, and information contained herein or supplied by the Applicant to the Recipient, which information shall include personal, sensitive personal, or privileged information of such Applicant (collectively, the "Information"), in accordance with the Data Privacy Act of 2012 and its Implementing Rules and Regulations ("DPA IRR"). In addition, by signing this application, the Applicant hereby consents to the disclosure by the Recipient of the Information to: (1) government or regulatory agencies (a) if required by applicable law or by an order of government or regulatory agency, or (b) if reasonably determined by the Recipient to be necessary in connection with the provision of any service related to the Offer, the Offer Shares (including the Applicant's registry account) or under the relevant agreements, or for data processing, storage, retention, collection, sharing, disposal and destruction, or for anti-money laundering monitoring, review and reporting, or for purposes of complying with any law or regulation (singly or collectively, the "Purpose"), or (c) for law enforcement purposes, national security or public interest; and (2) its employees, directors, officers, representatives, agents and service providers if the Recipient deems it reasonably necessary in relation to the Purpose. The Applicant acknowledges that he has rights and remedies relating to the processing of the Information under the Data Privacy Act of 2012, the DPA IRR and under applicable laws, such as, but not limited to the right to access the Information in accordance with the procedures of the Recipient, to have it corrected in accordance with the procedures of the Recipient and to file a complaint with the appropriate government agency. Please refer to the DPA, DPA IRR and the issuances of the National Privacy Commission for details of such rights and remedies. The Applicant may address any concerns or questions regarding the processing of the Information to the MNC's data protection officer whose contact information can be found in the Company's website.

NAME OF APPLICANT (IN PRINT)	SIGNATURE OF APPLICANT	DATE
ADDRESS	NATIONALITY	DATE AND PLACE OF BIRTH
EMAIL ADDRESS FOR SHAREHOLDER NOTICES	SOURCES OF FUNDS	NAME OF EMPLOYER/BUSINESS
		NATURE OF WORK/OCCUPATION
		TELEPHONE NUMBER

ACKNOWLEDGMENT

(Applicants should not fill in this section)

To be completed by the Trading Participant / Receiving Agent	To be completed by the Receiving Agent for and on behalf of the Company
Application received:	Application accepted and approved by:
By: _____ Date/Time: _____	Total Number of Offer Shares Accepted: _____
Name of Trading Participant and Authorized Signatory	By: _____ Date: _____

REQUIRED ATTACHMENTS TO THIS APPLICATION

For Individual Applicants:

- Two (2) duly executed specimen signature cards, duly authenticated by the Applicant's nominated PDTC Participant (as defined below) or the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners[and the Local Participating Underwriters].
- Photocopy of two (2) valid and current government-issued IDs. Note: For joint applications (i.e., multiple Applicants in one Application), two (2) valid and current government-issued IDs of each applicant/investor will be required.).
- Such other documents as may be reasonably required by the Joint Global Coordinators and the Local Lead Underwriters and Joint Bookrunners in compliance with their respective internal policies regarding "knowing your customer" and anti-money laundering.

For Corporations, Partnerships and Trust Accounts

- Two (2) duly executed specimen signature cards of the authorized signatory(ies), duly authenticated by the Applicant's corporate secretary (or the equivalent corporate officer);
- A certified true copy of the latest Articles of Incorporation and By-laws of the Applicant (or equivalent documents) and other constitutive documents (each as amended to date), duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);
- A certified true copy of the Applicant's certificate of registration (or the equivalent document) issued by the relevant regulating body of the Applicant's country of incorporation or organization duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);
- A duly notarized corporate secretary's certificate (or the equivalent document) setting forth the resolutions of the Applicant's board of directors or equivalent body, namely: (i) authorizing the purchase of the Offer Shares indicated in the application, (ii) identifying the list of designated signatory(ies) authorized for the purpose mentioned in (i), including each signatory's specimen signature, (iii) designated email address of the company for purposes of communications with MNC and (iv) certifying the percentage of the Applicant's capital or capital stock held by Philippine nationals;
- A photocopy of two (2) valid and current government-issued IDs of (a) the authorized signatory(ies), duly certified as a true copy by the corporate secretary(or the equivalent corporate officer); and (b) the corporate secretary (or the equivalent corporate officer);, duly certified as true copy by an authorized officer of the corporation or other legal person; and
- Such other documents as may be reasonably required by the Joint Global Coordinators and Joint Bookrunners, Local Lead Underwriters and Joint Bookrunners in compliance with its internal policies regarding "knowing your customer" and anti-money laundering.

Valid IDs can be any of the following: Passport, Driver's License, Professional Regulation Commission (PRC) ID, National Bureau of Investigation (NBI) Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service Insurance System (GSIS) e-Card, Social Security System (SSS) Card, Senior Citizen Card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and GOCC ID (e.g. Armed Forces of the Philippines (AFP ID), Home Development Mutual Fund (HDMF ID), Certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD), and Integrated Bar of the Philippines (IBP) ID) **For foreign corporate and institutional Applicants, in addition to the foregoing documents, a certification, in quadruplicate, representing and warranting that their investing in the Offer Shares subject of the Application will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase and hold the Offer Shares.**

Notwithstanding anything in this form, Applicants claiming exemption or preferential rate from any applicable tax shall also be required to submit the documentary proof of its tax-exempt or preferential status together with this Application:

- a) A certified true copy of the original tax exemption certificate, ruling or opinion issued by the BIR addressed to the Applicant confirming the exemption or preferential rate (certified as being a true copy of the original on file with the Applicant);
- b) A duly notarized Affidavit with Undertaking or Indemnity and Undertaking (in the prescribed form by MNC) declaring and warranting its tax-exempt status or preferential rate entitlement, and undertaking to immediately notify MNC and the Stock Transfer Agent of any suspension or revocation of its tax exemption certificates or preferential privilege and agreeing to indemnify and hold MNC and the Stock Transfer Agent free and harmless against any claims, actions, suits and liabilities resulting from the non-withholding of the required tax; and;
- c) Such other documentary requirements as may be reasonably required by MNC or the Stock Transfer Agent under the applicable regulations of the relevant taxing or other authorities, which for purposes of claiming tax treaty withholding rate benefits shall include evidence of the applicability of a tax treaty and consularized proof of the Applicant's legal domicile in the relevant treaty state, and confirmation from the SEC that the entity is not doing business in the Philippines.

Unless properly provided with satisfactory proof of the tax-exempt status of a shareholder, the Stock Transfer Agent may assume that said shareholder is taxable and proceed to apply the tax due on the Shares. Notwithstanding the submission by the shareholder, or the receipt by MNC or any of its agents, of documentary proof of the tax-exempt status of a shareholder, MNC may, in its sole and reasonable discretion, determine that such shareholder is taxable and require the Stock Transfer Agent to proceed to apply the tax due on the Shares. Any question on such determination shall be referred to MNC.

TERMS AND CONDITIONS OF THE OFFER

The information supplied in the succeeding pages are merely excerpts taken from the Prospectus filed by the Company with the PSE on May 14, 2021 and uploaded on the Company's website, May 18, 2021, as amended or supplemented. For a complete description of the Terms of the Offer, the Applicant is advised to refer to the section entitled "Summary of the Offer" in the Prospectus.

Issuer	Monde Nissin Corporation
The Offer	Offer of up to 3,600,000,000 Firm Shares, consisting of up to 3,600,000,000 Primary Offer Shares to be offered and issued by the Company, together with an offer of up to 540,000,000 Option Shares by the Selling Shareholder pursuant to the Over-allotment Option (as described below).
Trading Participants and Retail Offer	1,080,000,000 Firm Shares (about 30% of the Firm Shares) (the Trading Participants and Retail Offer Shares). 720,000,000 Trading Participants and Retail Offer Shares (about 20% of the Firm Shares) are being allocated to all of the PSE Trading Participants at the Offer Price and up to 360,000,000 Trading Participants and Retail Offer Shares (about 10% of the Firm Shares) are being allocated at the Offer Price to local small investors (LSIs). Each PSE Trading Participant shall initially be allocated 5,760,000 Firm Shares. Each LSI applicant may subscribe for a minimum of 500 Firm Shares and up to a maximum of 74,000 Firm Shares at the Offer Price. The Local Lead Underwriters and Joint Bookrunners shall purchase the Trading Participants and Retail Offer Shares not reallocated to the Institutional Offer or otherwise not taken up by the PSE Trading Participants or clients of the Local Lead Underwriters and Joint Bookrunners or the general public in the Philippines pursuant to the terms and conditions of the Domestic Underwriting Agreement. The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as agreed between the Company, the Selling Shareholder, the Joint Global Coordinators and Joint Bookrunners and the Local Lead Underwriters and Joint Bookrunners, as well as oversubscription or undersubscription of either or both the Trading Participants and Retail Offer and the Institutional Offer. See "—Reallocation" below.
Institutional Offer	At least 2,520,000,000 Firm Shares (about 70% of the Firm Shares) are being offered for sale: (i) outside the United States by the Joint Global Coordinators and Joint Bookrunners, the Joint International Bookrunner and the International Co-Bookrunners in offshore transactions in reliance on Regulation S of the U.S. Securities Act; (ii) within the United States through the Joint Global Coordinators and Joint Bookrunners, the Joint International Bookrunner's and the International Co-Bookrunners' U.S. registered broker-dealer affiliates to U.S. QIBs in reliance on Rule 144A under the U.S. Securities Act; and (iii) to certain qualified institutional buyers and other investors in the Philippines, by the Local Lead Underwriters and Joint Bookrunners. The Option Shares will form part of the Institutional Offer. [The Institutional Offer includes the Cornerstone Shares allocated to Cornerstone Investors. At the Offer Price of ₱13.50, the Cornerstone Shares represent 58.4% of the Offer Shares (assuming full exercise of the Over-allotment Option) and 67.1% of the Offer Shares (assuming the Over-allotment Option is not exercised). The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as agreed between the Company, the Selling Shareholder, the Joint Global Coordinators and Joint Bookrunners, the Local Lead Underwriters and Joint Bookrunners, the Joint International Bookrunner and the International Co-Bookrunners, as well as oversubscription or undersubscription of either or both the Trading Participants and Retail Offer and the Institutional Offer.
Offer Price	₱13.50 per Offer Share
Minimum Subscription	500 shares
Joint Global Coordinators and Joint Bookrunners	UBS AG, Singapore Branch ("UBS") Citigroup Global Markets Limited ("Citigroup") J.P. Morgan Securities plc ("J.P. Morgan")
[Joint Local Lead Underwriters and Joint Bookrunners]	BDO Capital & Investment Corporation ("BDO Capital") BPI Capital Corporation ("BPI Capital") First Metro Investment Corporation ("FMIC")
Joint International Bookrunner	Credit Suisse (Singapore) Limited
International Co-Bookrunners	Jefferies Singapore Limited Macquarie Capital Securities (Singapore) Pte. Limited
Local Selling Agents	PSE Trading Participants
Receiving Agent	BDO Unibank, Inc. - Trust and Investments Group
Stock Transfer Agent	BDO Unibank, Inc. - Trust and Investments Group
Procedure for Application for the Trading Participants and Retail Offer	Application forms and specimen signature cards (the Application) may be obtained from any of the Joint Global Coordinators and Joint Bookrunners, the Local Lead Underwriters and Joint Bookrunners, the Joint International Bookrunner, the International Co-Bookrunners and the participating Trading Participants, and shall be made available for download on the Company website. Applicants shall complete the application form, indicating all pertinent information such as the applicant's name, address, taxpayer's identification number, citizenship, and all other information as may be required in the application form. Applicants shall undertake to sign all documents and to do all necessary acts to enable them to be registered as holders of the Offer Shares. Failure to complete the application form may result in the rejection of the Application. All Applications shall be evidenced by the application to purchase form, in quadruplicate, duly executed by the applicants themselves or by the authorized signatory(ies) of the applicant (in the case of an applicant that is not a natural person), and accompanied by the corresponding payment for the Offer Shares covered by the Application and all other required documents.
Payment Terms for the Trading Participants and Retail Offer	The purchase price must be paid in full in Philippine pesos upon the submission of the duly completed and signed application form and specimen signature card together with the requisite attachments. For the Trading Participants Offer, payment for the Offer Shares shall be made through over-the-counter cash or check deposit payment in any BDO branches via Bills Payment under the account "BDO-TIG AS RECEIVING AGENT 001".
Refunds for the Trading Participants and Retail Offer	In the event that the number of Offer Shares received by an applicant, as confirmed by the Local Lead Underwriters and Joint Bookrunners, is less than the number covered by its application, or if an application is rejected by the Company, then the applicant is entitled to a refund, without interest, of all or a portion of the applicant's payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made through the Receiving Agent, at the applicant's risk. Check refunds shall be available for pick-up at the office of the Receiving Agent starting on the fifth business day after the end of the offer period or on June 1, 2021. If such check refunds are not claimed after 30 days following the beginning of the refund period, such checks shall be mailed to the applicant's registered address at the applicant's risk.
Registration and Lodgment of Shares with the PDTC	The Offer Shares are required to be lodged with the PDTC. The applicant must provide the information required for the PDTC lodgment of the Offer Shares. The Offer Shares will be lodged with the PDTC, and a certification to that effect shall be submitted to the PSE at least three (3) Trading Days prior to the Listing Date. Applicants may request to receive share certificates evidencing their investment in the Offer Shares through their brokers or PDTC Participant after the Listing Date. Any expense to be incurred by such issuance of certificates shall be borne by the applicant.
Timetable	Start of Offer Period May 19, 2021 Submission of Firm Order and Commitments by PSE Trading Participants May 21, 2021 End of Offer Period May 25, 2021 Listing Date and commencement of trading on the PSE June 01, 2021