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Monde Nissin Corporation

MONDE

PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report
References: Memorandum No. 626 - 2007 dated December 20, 2007
Section 4.4 of the Revised Disclosure Rules

- Annual Report
 Quarterly Report
 Others Change in Use of Proceeds

Subject of the Disclosure

Approved Dates for Prepayment of Term Loans in relation to Change in Use of Proceeds

Background/Description of the Disclosure

Further to disclosure report numbers C05475-2021 and C05476-2021 dated 9 Aug 2021, the Company's Executive Committee, pursuant to the authority delegated by the Board of Directors ("Board"), approved the settlement dates of the outstanding loans identified by the Board last August 9, 2021 for prepayment using the net IPO proceeds formerly earmarked for capital expenditures. Php 9.9bn or 63.4% of the total outstanding loan to be prepaid will be paid down in Q3 2021, while the remaining amount in Q4 2021

Other Relevant Information

Please see attached 17-C Report

Filed on behalf by:

Name	Jon Edmarc Castillo
Designation	Chief Compliance Officer

COVER SHEET

0000086335

S.E.C. Registration Number

M O N D E N I S S I N C O R P O R A T I O N

(Company's Full Name)

F E L I X R E Y E S S T . ,

B A R A N G A Y B A L I B A G O , C I T Y O F

S A N T A R O S A , L A G U N A 4 0 2 6

(Business Address: No. Street City / Town / Province)

Jesse C. Teo
Chief Financial Officer

Contact Person

7759 7595

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC Form 17-C

Form Type

Last Monday of June

Month Day
Annual Meeting

DISCLOSURE ON DISBURSEMENT OF PROCEEDS

Issuer of Securities under SEC-MSRD
No. 27, Series of 2021

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 19, 2021**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **0000086335**
3. BIR Tax Identification No. **000-417-352-000**
4. **Monde Nissin Corporation**
Exact name of issuer as specified in its charter
5. **Laguna, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Felix Reyes St., Barangay Balibago, City of Santa Rosa, Laguna**
Address of principal office **4026**
Postal Code
8. **(02) 7759 7595**
Issuer's telephone number, including area code
9. **Not applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	17,968,611,496

11. Indicate the item numbers reported herein: **Item 9. Other Events**
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Item 9. Other Events

On August 9, 2021, the Company's Board of Directors approved, among others, the change in use of IPO proceeds formerly earmarked for capital expenditures to prepay outstanding principal of remaining term loans in the following amounts (as well as accrued interest thereon as of such payment date/s to be determined by the Executive Committee or the Board of Directors, as applicable):

Creditor	Outstanding Principal Amounts to be Prepaid
Bank of the Philippine Islands	₱ 3,894,909,530.27
Metropolitan Bank & Trust Company	₱ 5,978,296,708.23
BDO Unibank, Inc.	₱ 5,691,262,219.50
Total Principal Amount to be Prepaid	₱ 15,564,468,458.00

On August 19, 2021, the Company (through its Executive Committee, pursuant to the authority delegated by the Board of Directors) approved the prepayment dates of the outstanding principal of the Company's remaining term loans in the following amounts:

Creditor	Outstanding Principal Amounts to be Prepaid	Prepayment Date
Bank of the Philippine Islands	₱ 3,894,909,530.27	20 September 2021
Metropolitan Bank & Trust Company	₱ 5,978,296,708.23	20 September 2021
BDO Unibank, Inc.	₱ 4,749,595,552.84	26 October 2021
BDO Unibank, Inc.	₱ 941,666,666.66	4 November 2021

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONDE NISSIN CORPORATION
Issuer

August 19, 2021
Date


JESSE C. TEO
Chief Financial Officer