



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 27  
: Series of 2021  
:  
MONDE NISSIN CORPORATION : Registration of Common Shares  
: (Initial Public Offering)  
- Registrant - :  
X ----- X

**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MONDE NISSIN CORPORATION**, the Commission, resolved in its meeting of 20 April 2021 to render effective the same for the registration of **Seventeen Billion Nine Hundred Sixty-Eight Million Six Hundred Eleven Thousand Four Hundred Ninety-Six (17,968,611,496) common shares with par value of Fifty Centavos (PhP0.50) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

<b>Primary Offering</b> <i>(To be offered and sold by way of Initial Public Offering)</i>	3,600,000,000 common shares	At an initial public offering price of PhP13.50 per share
<b>Over-allotment Option Shares</b> <i>(To be offered by Henry Soesanto, the Selling Shareholder)</i>	540,000,000 common shares	At an initial public offering price of PhP13.50 per share
<b>Issued and Outstanding Shares</b> <i>(Not included in the Offer and Over-allotment Option)</i>	13,828,611,496 common shares	With par value of PhP0.50 per share
<b>TOTAL</b>	<b>17,968,611,496 common shares</b>	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 21 April 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines, May 18, 2021.

signed  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director