

COVER SHEET

0000086335

S.E.C. Registration Number

M O N D E N I S S I N C O R P O R A T I O N

(Company's Full Name)

F E L I X R E Y E S S T . ,

B A R A N G A Y B A L I B A G O , C I T Y O F

S A N T A R O S A , L A G U N A 4 0 2 6

(Business Address: No. Street City / Town / Province)

Jesse C. Teo
Chief Financial Officer

Contact Person

7759 7595

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC Form 17-C

Form Type

06 28

Month Day
Annual Meeting

DISCLOSURE ON FINAL STABILIZATION REPORT

Issuer of Securities under SEC-MSRD
No. 27, Series of 2021

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

Item 9. Other Events

Please see attached Stabilization Agent's Final Report on Stabilization Activities conducted from June 1, 2021, to close of the stabilization period on June 30, 2021 in connection with the Company's initial public offering.

The Stabilization Agent exercised the Over-allotment Option for an aggregate of 265,952,600 common shares; and, as of the close of the stabilization period on June 30, 2021, the Stabilization Agent has re-purchased a total of 274,047,400 common shares pursuant to the Over-allotment Option. The re-purchased shares have been returned to the Selling Shareholder.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONDE NISSIN CORPORATION
Issuer

July 1, 2021
Date



.....
JESSE C. TEO
Chief Financial Officer

COVER SHEET

0 0 0 0 0 8 6 3 3 5

SEC Registration Number

MONDE NISSIN CORPORATION

(Company's Full Name)

FELIX REYES STREET, BARANGAY BALIBAGO, CITY OF SANTA ROSA LAGUNA

(Business Address: No. Street City/Town/Province)

Brenzis Ranier M. Ramos

(Contact Person)

8784-8888

(Company Telephone Number)

Month Day

(Fiscal Year)

Final Stabilization Report

(Form Type)

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Markets and Securities Regulation Department

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

Director Vicente Graciano P. Felizmenio Jr.
Markets and Securities Regulation Department
Securities and Exchange Commission
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

1 July 2021

Monde Nissin Corporation: Stabilization activity report

Dear Director Felizmenio:

This is with reference to your approval letter dated 17 May 2021 in connection with the stabilization activities for the equity offering of Monde Nissin Corporation ("MONDE").

Pursuant to the requirement set forth in the aforesaid letter, attached herewith is the notice by UBS AG Singapore Branch dated 1 July 2021 of its exercise of the Over-allotment Option on 30 June 2021 for an aggregate of 265,952,600 shares of MONDE, and that as of 30 June 2021, UBS AG Singapore Branch, as Stabilization Agent, has purchased a total of 274,047,400 shares pursuant to the price stabilization for the Offer. The shares purchased pursuant to the price stabilisation have been returned to Henry Soesanto. The summary of the stabilization trades for Monde is found in herein attached Annex "A".

We trust that we have sufficiently advised you of the foregoing matters.

Yours sincerely,

UBS AG Singapore Branch



Name: Christian Wolf
Title: Managing Director



Name: David Cameron-Smail
Title: Executive Director

ANNEX "A"
UBS AG
Summary of Stabilization Trades for MONDE

| Date | Ticker (Bloomberg) | Stock Name | Side | Quantity (Shares) | AvegPx (PHP) |
|-------------|---------------------------|-------------------|-------------|--------------------------|---------------------|
| 01-Jun-21 | MONDE PM | Monde | Buy | 122,346,000 | 13.479780 |
| 02-Jun-21 | MONDE PM | Monde | Buy | 44,925,200 | 13.479588 |
| 03-Jun-21 | MONDE PM | Monde | Buy | 78,751,300 | 13.253092 |
| 04-Jun-21 | MONDE PM | Monde | Buy | 13,801,000 | 13.344881 |
| 07-Jun-21 | MONDE PM | Monde | Buy | 3,911,000 | 13.417792 |
| 08-Jun-21 | MONDE PM | Monde | Buy | 6,691,300 | 13.426784 |
| 09-Jun-21 | MONDE PM | Monde | Buy | 3,621,600 | 13.452852 |
| 10-Jun-21 | - | - | - | - | - |
| 11-Jun-21 | - | - | - | - | - |
| 14-Jun-21 | - | - | - | - | - |
| 15-Jun-21 | - | - | - | - | - |
| 16-Jun-21 | - | - | - | - | - |
| 17-Jun-21 | - | - | - | - | - |
| 18-Jun-21 | - | - | - | - | - |
| 21-Jun-21 | - | - | - | - | - |
| 22-Jun-21 | - | - | - | - | - |
| 23-Jun-21 | - | - | - | - | - |
| 24-Jun-21 | - | - | - | - | - |
| 25-Jun-21 | - | - | - | - | - |
| 28-Jun-21 | - | - | - | - | - |
| 29-Jun-21 | - | - | - | - | - |
| 30-Jun-21 | - | - | - | - | - |
| | | | | 265,952,600 | |