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Monde Nissin

Monde Nissin Corporation

MONDE

PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report
References: Memorandum No. 626 - 2007 dated December 20, 2007
Section 4.4 of the Revised Disclosure Rules

- Annual Report
- Quarterly Report
- Others Change in Use of Proceeds

Subject of the Disclosure

Approved Dates for Prepayment of Term Loans in relation to Change in Use of Proceeds

Background/Description of the Disclosure

Further to Disclosure Report Nos. C05475-2021 and C05476-2021 dated 9 Aug 2021, the Company's Executive Committee, pursuant to the authority delegated by it by the Company's Board of Directors, approved the settlement dates of the outstanding loans identified by the Board on August 9, 2021 for prepayment using the net IPO proceeds formerly earmarked for capital expenditures. Php 9.9bn or 63.4% of the total outstanding loan to be prepaid will be paid down in Q3 2021, while the remaining amount in Q4 2021.

And, further to the August 20, 2021 Disclosure Report Number CR05958-2021, the Company had also approved the following:

- (a) the transfer from the IPO Proceeds to the operating cash of the Company, such amounts of capital expenditure paid by the Company's significant subsidiaries during the year using their respective operating cash flow;
- (b) the transfer to the operating cash of the Company, interest income realized or to be realized on the IPO Proceeds; and
- (c) the retention with the IPO Proceeds of any exchange gain or loss on investments made utilizing the IPO Proceeds.

Other Relevant Information

Please see attached SEC Form 17C submission.

Filed on behalf by:

Name	Jon Edmarc Castillo
Designation	Chief Compliance Officer

COVER SHEET

0000086335

S.E.C. Registration Number

M O N D E N I S S I N C O R P O R A T I O N

(Company's Full Name)

F E L I X R E Y E S S T . ,

B A R A N G A Y B A L I B A G O , C I T Y O F

S A N T A R O S A , L A G U N A 4 0 2 6

(Business Address: No. Street City / Town / Province)

Jesse C. Teo
Chief Financial Officer

Contact Person

7759 7595

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC Form 17-C

Form Type

Last Monday of June

Month Day
Annual Meeting

DISCLOSURE ON DISBURSEMENT OF PROCEEDS

Issuer of Securities under SEC-MSRD
No. 27, Series of 2021

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

Item 9. Other Events

On August 9, 2021, the Company's Board of Directors approved, among others, the change in use of IPO proceeds formerly earmarked for capital expenditures to prepay outstanding principal of remaining term loans in the following amounts (as well as accrued interest thereon as of such payment date/s to be determined by the Executive Committee or the Board of Directors, as applicable):

Creditor	Outstanding Principal Amounts to be Prepaid	
Bank of the Philippine Islands	₱	3,894,909,530.27
Metropolitan Bank & Trust Company	₱	5,978,296,708.23
BDO Unibank, Inc.	₱	5,691,262,219.50
Total Principal Amount to be Prepaid	₱	15,564,468,458.00

On August 19, 2021, the Company (through its Executive Committee, pursuant to the authority delegated by the Board of Directors) approved the prepayment dates of the outstanding principal of the Company's remaining term loans in the following amounts:

	Outstanding Principal Amounts to be Prepaid		Prepayment Date
Bank of the Philippine Islands	₱	3,894,909,530.27	20 September 2021
Metropolitan Bank & Trust Company	₱	5,978,296,708.23	20 September 2021
BDO Unibank, Inc.	₱	4,749,595,552.84	26 October 2021
BDO Unibank, Inc.	₱	941,666,666.66	4 November 2021

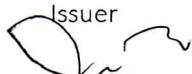
The Company had also approved the following:

- (a) the transfer from the IPO Proceeds to the operating cash of the Company, such amounts of capital expenditure paid by the Company's significant subsidiaries during the year using their respective operating cash flow;
- (b) the transfer to the operating cash of the Company, interest income realized or to be realized on the IPO Proceeds; and
- (c) the retention with the IPO Proceeds of any exchange gain or loss on investments made utilizing the IPO Proceeds.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONDE NISSIN CORPORATION

Issuer


JESSE C. TEO
Chief Financial Officer

August 20, 2021

Date